

20 April 2020

**LEGAL & GENERAL UCITS ETF PUBLIC LIMITED COMPANY (the “Company”) - Change of share settlement structure**

This notice is to make you aware that a change to the share settlement structure for the Company, as described in the circular issued to Shareholders of the Company dated 4 February 2020 (the “Circular”), took effect from 00.01 a.m. on 20 April 2020 (the “Effective Date”), whereby certain sub-funds of the Company converted to a share settlement structure within an International Central Securities Depository (“ICSD”) model.

On the Effective Date the below sub-funds of the Company converted to a new share settlement structure. The shares of all the sub-funds of the Company now settle using an ICSD model.

Capitalised terms used but not defined herein shall bear the same meaning as outlined in the Circular. The Circular is available at [www.lgimETF.com](http://www.lgimETF.com).

Sub-Fund	ISIN
L&G Gold Mining UCITS ETF	IE00B3CNHG25
L&G Longer Dated All Commodities UCITS ETF	IE00B4WPHX27
L&G Russell 2000 US Small Cap UCITS ETF	IE00B3CNHJ55
L&G FTSE 100® Leveraged (Daily 2x) UCITS ETF	IE00B4QNJJ23
L&G FTSE 100® Super Short Strategy (Daily 2x) UCITS ETF	IE00B4QNK008
L&G DAX® Daily 2x Long UCITS ETF	IE00B4QNHH68
L&G DAX® Daily 2x Short UCITS ETF	IE00B4QNHZ41
L&G E Fund MSCI China A UCITS ETF	IE00BHBDFD83
L&G US Energy Infrastructure MLP UCITS ETF	IE00BHZKHS06
L&G ROBO Global® Robotics and Automation UCITS ETF	IE00BMW3QX54
L&G Cyber Security UCITS ETF	IE00BYPLS672
L&G Foxberry US Large Cap Floored UCITS ETF	IE00BD87PT75
L&G Foxberry EU Large Cap Floored UCITS ETF	IE00BD87PQ45
L&G Foxberry Germany Large Cap Floored UCITS ETF	IE00BD87PN14
L&G Foxberry Emerging Markets Floored UCITS ETF	IE00BD87PP38
L&G All Commodities UCITS ETF	IE00BF0BCP69
L&G Longer Dated All Commodities ex-Agriculture and Livestock UCITS ETF	IE00BYQJ1388
L&G Pharma Breakthrough UCITS ETF	IE00BF0H7608
L&G Ecommerce Logistics UCITS ETF	IE00BF0M6N54
L&G Battery Value-Chain UCITS ETF	IE00BF0M2Z96

L&G US Equity UCITS ETF	IE00BFXR5Q31
L&G UK Equity UCITS ETF	IE00BFXR5R48
L&G Global Equity UCITS ETF	IE00BFXR5S54
L&G Japan Equity UCITS ETF	IE00BFXR5T61
L&G Europe ex UK Equity UCITS ETF	IE00BFXR5V83
L&G Asia Pacific ex Japan Equity UCITS ETF	IE00BFXR5W90
L&G Clean Water UCITS ETF	IE00BK5BC891
L&G Artificial Intelligence UCITS ETF	IE00BK5BCD43
L&G Healthcare Breakthrough UCITS ETF	IE00BK5BC677
L&G Europe Equity (Responsible Exclusions) UCITS ETF	IE00BKLTRN76
L&G US Equity (Responsible Exclusions) UCITS ETF	IE00BKLWY790

**Please note that as of the Effective Date, DE-ISINs have been removed from all sub-funds of the Company and investors should refer to the IE-ISINs listed above only.**

**Further guidance on the implementation and changes in the form of a Frequently Asked Questions document is available at [www.lgimetf.com](http://www.lgimetf.com).**

#### **FURTHER INFORMATION**

Legal & General Investment Management Limited

**Tel:** 0345 070 8684

**Email:** [fundsales@lgim.com](mailto:fundsales@lgim.com)