

Key Investor Information

This document provides you with key investor information about this Fund. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this Fund. You are advised to read it so you can make an informed decision about whether to invest.

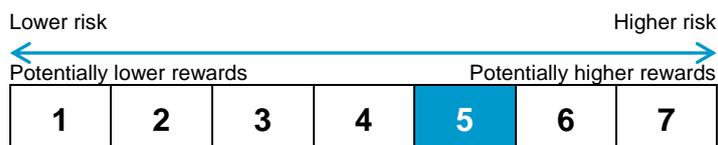
L&G Foxyberry Emerging Markets Floored UCITS ETF

Share Class USD Accumulating ETF - ISIN: IE00BD87PP38. The Fund is a sub-fund of Legal & General UCITS ETF Plc (the "Company").
Managed by LGIM Managers (Europe) Limited, a member of the Legal & General group (the "Manager")

OBJECTIVES AND INVESTMENT POLICY

- The L&G Foxyberry Emerging Markets Floored UCITS ETF (the "Fund") is an exchange traded fund ("ETF") that aims to track the performance of the Foxyberry Floored Beta Emerging Markets @80% TR Index (the "Index") subject to the deduction of the ongoing charges and other costs associated with operating the Fund.
- Dealing.** Shares in this Share Class (the "Shares") are denominated in USD and can be bought and sold on stock exchanges by ordinary investors using an intermediary (e.g. a stockbroker). In normal circumstances, only Authorised Participants may buy and sell Shares directly with the Company. Authorised Participants may redeem their Shares on demand in accordance with the "Dealing Timetable" published on <http://www.lgimetc.com>.
- Index.** The Index provides exposure to a selection of large and medium-sized companies which are publically traded in emerging market countries (the "Underlying Market") whilst maintaining a protected "floor" of 80% of its highest value in any rolling 12-month period. **Index construction:** (1) The MSCI Emerging Markets index future is selected to represent the Underlying Market (the "Index Future"). (2) The Index Future is "rolled" quarterly (i.e. the Index Future which is close to expiry is sold and a replacement one with a later expiry date is purchased) enabling the Index to maintain exposure to the Underlying Market on an ongoing basis. (3) The exposure to the Index Future is periodically adjusted (i.e. increased or decreased) in order to target a pre-determined level of risk. Risk is measured by reference to the historical "volatility" of the Index Future (i.e. the degree to which the price of the Index Future fluctuates over time). (4) Finally, the Index uses call options to both gain exposure to (i.e. to participate in) the risk-adjusted exposure to the Index Future and to maintain a protected "floor" of 80% of its highest value in any rolling 12-month period. The Index may have a total exposure of up to 354% to the Index Future at any given time (the amount by which the exposure to the Index Future exceeds 100% is a so called incremental "leveraged" exposure). An "index future" is an agreement between two parties to buy and sell a certain amount of exposure to a financial index at a certain price and certain date in the future. A "call option" is an agreement that gives the buyer the right to buy an agreed quantity of index futures from the seller at a certain date in the future for a certain price.
- Replication.** In order to provide the Fund with exposure to the Index, the Company will primarily enter into "total return swap" agreements with "swap counterparties" (i.e. investment banks) pursuant to which the Fund receives the financial performance of the Index and pays transaction costs. Under the swap agreements, the Fund receives payments from the swap counterparties when the Index increases and makes payments to the swap counterparties when the Index decreases. Swaps enable the Fund to efficiently track the upward or downward performance of the Index without having to purchase the constituents of the Index. The swap arrangements are "unfunded" which means that the Fund retains all investor subscription money (rather than transferring it to the swap counterparty) and invests it in a diversified portfolio of low risk assets.
- Dividend Policy.** This Share Class does not intend to pay dividends. Any income which may result from the Fund's investments will be reinvested into the Fund.

RISK AND REWARD PROFILE



- The Fund is rated 5 due to the nature of its investments and its risks. The rating is calculated based on historical data and may not be a reliable indication of the Fund's future risk profile. The risk category may shift over time. The lowest category on the above scale does not mean "risk free".
- Whilst the Index is designed to maintain a protected "floor" of 80% of its highest value in any rolling 12-month period, the Fund's NAV may decline below 80% of its highest value in the same period due to the impact of the ongoing charges and other expenses which are charged to the Fund but which do not affect the Index. Accordingly, there is no capital guarantee or protection on the NAV of the Fund itself.**
- During periods when the US Federal Funds Rate (FEDL01) is negative, the Fund will experience an incremental increase in costs which do not affect the Index. This will cause the Fund to further underperform the Index.**
- The Index should not be expected to perform in line with the underlying Index Future due to the risk management and leverage features of the Index which may cause it to be more sensitive to movements in the price of the Index Future.**
- Particular risks associated with investment in emerging markets include less liquidity, volatility in pricing, currency fluctuations and changes in economic, political, regulatory and governmental conditions which may affect the performance of the Fund.
- If a swap counterparty is no longer willing or able to continue providing swaps to the Fund, the Fund may not be able to continue tracking the Index and may need to close.
- Third party service providers (such as swap counterparties or the Company's depository) may go bankrupt and fail to pay money due to the Fund or return property belonging to the Fund.
- If the Index provider discontinues the Index or if the Fund's license to track the Index is terminated, the Fund may have to be closed.
- It may not always be possible to buy and sell Shares on a stock exchange or at prices closely reflecting the NAV.
- There is no capital guarantee or protection on the NAV of the Fund. Investors can lose all the capital invested in the Fund.
- Please refer to the "Risk Factors" section of the Company's Prospectus and the Fund Supplement.

CHARGES FOR THE FUND

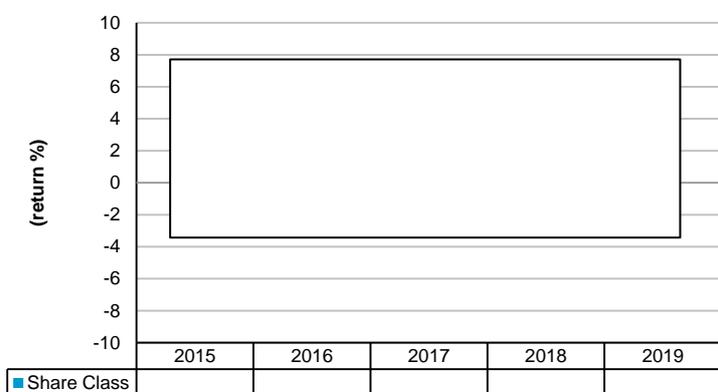
The charges you pay are used to pay the costs of running the Fund, including the costs of marketing and distributing it. These charges reduce the potential return from your investment.

One-off charges taken before or after you invest	
Entry charge	0.00%*
Exit charge	0.00%*
This is the maximum that might be taken out of your money before it is invested or before the proceeds of your investment are paid out.	
Charges taken from the Share Class over a year	
Ongoing charge	0.25 %
Charges taken from the Share Class over a year	
Performance fee	None

*Authorised Participants dealing directly with the Company will pay related transaction costs

- Ordinary investors (i.e. who buy and sell Shares on stock exchanges) are not charged entry or exit charges by the Company but may be charged dealing costs and fees by their stockbroker. Please consult your stockbroker and/or investment adviser for details of such fees.
- The ongoing charges figure is an estimate of the charges that will be deducted from the Share Class over the course of a year. The ongoing charges figure excludes portfolio transaction costs (except for transaction costs paid to the Depositary, which are included).
- For more information about charges, please see the "Fees and Expenses" section of the Company's Prospectus and the "Dealing Procedures" and "Dealing Information" sections of the Fund Supplement which are available at: <http://www.lgimetf.com>.

PAST PERFORMANCE



- The Fund has been in existence since 23 February 2017. This Share Class has been in existence since 23 February 2017.
- There is insufficient data to provide a useful indicator of past performance to investors.

PRACTICAL INFORMATION

- The Fund's depositary is The Bank of New York Mellon SA/NV, Dublin Branch.
- The Fund is one of a number of sub-funds of the Company. The assets and liabilities of each sub-fund are segregated from each other by Irish law. Although the rights of investors and creditors are normally limited to the assets of each sub-fund, the Company is a single legal entity that may operate in jurisdictions which may not recognise such segregation.
- The Company is resident in Ireland for taxation purposes. This may have an impact on your personal tax position. Please consult your investment or tax adviser for advice on your own tax liabilities.
- The Manager may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the Company's Prospectus.
- Further information about the Fund and the Share Class can be obtained from the Company's Prospectus and Fund Supplement and the annual and interim financial statements (that are prepared for the Company as a whole), which are available, in addition to the latest available NAV for the Share Class and details of the Fund's portfolio, at: <http://www.lgimetf.com>. These documents are available free of charge in English and certain other languages.
- Switching of shares between this Share Class and other share classes of the Fund and/or other sub-funds of the Company is not permitted.
- Details of the Manager's up-to-date policy in respect of remuneration, including a description of how remuneration and benefits are calculated and the identities of the persons responsible for awarding same can be accessed from the following website: <http://www.lgimetf.com>. A paper copy is also available free of charge from the Manager upon request.