

Legal & General UCITS ETF Public Limited Company

COUNTRY SUPPLEMENT FOR INVESTORS RESIDING IN DENMARK

Legal & General UCITS ETF Plc (the “**Company**”), an umbrella investment company with variable capital and segregated liability between its sub-funds incorporated with limited liability in Ireland under registration number 459936.

This country supplement dated 16 March 2022 is intended for potential Danish investors that subscribe for shares in Denmark and forms an integral part of, and should be read in conjunction with, the latest published version of the Company's prospectus dated 23 February 2022, as may be amended and supplemented from time to time (the “Prospectus”).

The Prospectus, together with this country supplement, is for distribution in Denmark only.

Words and expressions defined in the Prospectus shall, unless otherwise required by word or context, have the same meaning when used in this country supplement.

FACILITIES FOR SHAREHOLDERS IN DENMARK

1. Facility services according to Section 5(1) of the Executive Order on Marketing Carried out by Foreign Investment Undertakings in Denmark (Executive Order No. 924 of 7 May 2021, as amended from time to time) (the “**Executive Order**”) are provided in Denmark by:

BNY Mellon Fund Services (Ireland) Designated Activity Company

Guild House
Guild Street
International Financial Services Centre
Dublin 1
Ireland
Phone: +353 (1) 900 8666
Email: bnym.dublin.etfdealing@bnymellon.com

(the “**Administrator**”) and

LGIM Managers (Europe) Limited

70 Sir John Rogerson's Quay
Dublin 2
Ireland
Phone: +353 1 223313300
Email: facilitiesinfo@lgim.com

(the “**Manager**”)

The Administrator and/or Manager are available to assist Danish retail investors with the following tasks:

- a) Process subscription, repurchase and redemption orders and make other payments to unit-holders relating to the units of the Company;

The Manager is available to assist Danish retail investors with the following tasks:

- b) Provide investors with information on how orders referred to in point (a) can be made and how repurchase and redemption proceeds are paid;
- c) Facilitate the handling of information and access to procedures and arrangements relating to filing a complaint in respect of the investment in the Company;
- d) Distribute copies of the latest Prospectus, application form (if available), key investor information document or any other documents which the Fund is required to provide under applicable law;
- e) Provide investors with information relevant to the tasks that the facilities perform in a durable medium; and
- f) act as a contact point for communicating with the competent authorities.

THE DANISH REPRESENTATIVE OF THE COMPANY

LGIM Managers (Europe) Limited, as manager of the Company has appointed the following company as its Danish representative to perform some of the tasks mentioned in the Executive Order:

Skandinaviska Enskilda Banken Danmark, filial af Skandinaviska Enskilda Banken AB (PUBL.), Sverige with Company registration number (CVR. no.) 19 95 60 75.

Bernstorffsgade 50,
1577 Copenhagen V.

From the Danish representative, retail investors residing in Denmark may acquire the following documents for each sub-fund notified for marketing in Denmark:

- i. The latest Prospectus;
- ii. The annual report for each financial year of the Company;
- iii. The half-yearly report covering the first six months of the financial year of the Company;
- iv. The constitution of the Company; and
- v. The key investor information documents ("**KIIDs**") for sub-funds and share classes registered for marketing in Denmark.

The documents will be available in either paper or electronic copy upon request to:

Skandinaviska Enskilda Banken Danmark, filial af Skandinaviska Enskilda Banken AB (PUBL.), Sverige

Att.: Patrick Bjernalt
Bernstorffsgade 50,
1577 Copenhagen V

Denmark

Telephone: +45 33281055

E-mail: subcustody.dk@seb.dk

The documents may also be obtained free of charge within normal business hours on weekdays at the registered office of the Company:

70 Sir John Rogerson's Quay,
Dublin 2,
Ireland

or at:

E-mail: fundsales@lgim.com

Investors residing in Denmark should read this country supplement in conjunction with the Prospectus.

The above is based on applicable rules and practice as of 16 March 2022. Danish investors should always consult their own advisers before making decisions regarding investment in any sub-fund of the Company.