

THE HIGH COURT

COMMERCIAL

IN THE MATTER OF

LEGAL & GENERAL UCITS ETF PUBLIC LIMITED COMPANY

AND IN THE MATTER OF

THE COMPANIES ACT 2014

AND IN THE MATTER OF

SECTIONS 449 TO 454 OF THE COMPANIES ACT 2014

NOTICE is hereby given that pursuant to Section 450(3) of the Companies Act 2014 a meeting of the Scheme Shareholders (as defined in the proposed scheme of arrangement referred to below) for the purpose of considering and, if thought fit, approving (with or without modification) a scheme of arrangement pursuant to Section 450 of the Companies Act 2014 between Legal & General UCITS ETF Public Limited Company (the "**Company**") and the Scheme Shareholders (the "**Scheme**") was held on 27 February 2020 and the Scheme Shareholders passed the resolution approving the Scheme without modification.

NOTICE is further given that the Irish Commercial Court has now directed that an application by the Company for an order sanctioning the Scheme pursuant to Section 453 of the Companies Act 2014 shall be heard by the Commercial Court at 11.00am on 20 March 2020 at the Four Courts, Inns Quay, Dublin 7 (the "**Sanction Hearing**").

Note: The Irish Commercial Court has directed that any Scheme Shareholder of the Company or other interested party that wishes to obtain a copy of the Originating Notice of Motion and supporting Affidavits should contact William Fry, solicitors for the Company (quoting reference 020174.0057.RJR/NAM). Any such Scheme Shareholder or interested party may appear at the Sanction Hearing and must give notice in writing of its intention to do so to the Company's Solicitors by 5.00pm (Irish Standard Time) on 16 March 2020 and any Affidavit must be filed with the Central Office of the High Court and served upon the Company's solicitors by the said date and time.

3 March 2020.

WILLIAM FRY
Solicitors for the Company
2 Grand Canal Square
Dublin 2