
THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt about the course of action to take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisor.

LEGAL & GENERAL UCITS ETF PUBLIC LIMITED COMPANY

*(an open-ended investment company with variable capital structured
as an umbrella fund with segregated liability between its sub-funds)*

ANNUAL GENERAL MEETING

TO BE HELD ON

3 December 2021

If you have sold or transferred all of your shares in LEGAL & GENERAL UCITS ETF PLC please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected, for transmission to the purchaser or transferee as soon as possible.

Legal & General UCITS ETF Plc

Registered Office:
Legal & General UCITS ETF plc
70 Sir John Rogerson's Quay
Dublin 2
Ireland
www.lgimetf.com

9 November 2021

Dear Shareholder,

1. Annual General Meeting

Enclosed is a Notice of the Annual General Meeting (the "**AGM**") of Legal & General UCITS ETF Plc (the "**Company**") and a proxy form for you to vote on the AGM resolutions outlined in the Notice.

The Audited Annual Report and Financial Statements of the Company for the year ended 30 June 2021 are available at the following URL: <http://www.lgimetf.com>.

Shares in the Sub-Funds of the Company use the International Central Securities Depository model of settlement and The Bank of New York Depository (Nominees) Limited is the sole registered shareholder of shares in the Sub-Funds.

Sub-Fund	Share class	ISIN
L&G Gold Mining UCITS ETF	USD Accumulating ETF	IE00B3CNHG25
L&G Longer Dated All Commodities UCITS ETF	USD Accumulating ETF	IE00B4WPHX27
L&G Cyber Security UCITS ETF	USD Accumulating ETF	IE00BYPLS672
L&G US Energy Infrastructure MLP UCITS ETF	USD Distributing ETF	IE00BHZKHS06
L&G ROBO Global® Robotics and Automation UCITS ETF	USD Accumulating ETF	IE00BMW3QX54
L&G Battery Value-Chain UCITS ETF	USD Accumulating ETF	IE00BF0M2Z96
L&G Pharma Breakthrough UCITS ETF	USD Accumulating ETF	IE00BF0H7608
L&G Ecommerce Logistics UCITS ETF	USD Accumulating ETF	IE00BF0M6N54
L&G Multi-Strategy Enhanced Commodities UCITS ETF	USD Accumulating ETF	IE00BFXR6159
L&G Clean Water UCITS ETF	USD Accumulating ETF	IE00BK5BC891
L&G Artificial Intelligence UCITS ETF	USD Accumulating ETF	IE00BK5BCD43

Directors: Feargal Dempsey, Howie Li (Canada), Patrizia Libotte, David Fagan, Donard McClean

An umbrella investment company with variable capital and segregated liability between its sub-funds authorised by the Central Bank of Ireland as a UCITS and incorporated with limited liability in Ireland with registration number 459936

Sub-Fund	Share class	ISIN
L&G Healthcare Breakthrough UCITS ETF	USD Accumulating ETF	IE00BK5BC677
L&G ESG GBP Corporate Bond 0-5 Year UCITS ETF	GBP Distributing ETF	IE00BLRPQN90
L&G ESG GBP Corporate Bond UCITS ETF	GBP Distributing ETF	IE00BLRPQM83
L&G ESG Emerging Markets Government Bond (USD) 0-5 Year UCITS ETF	USD Distributing ETF	IE00BLRPQP15
L&G ESG China CNY Bond UCITS ETF	USD Distributing ETF	IE00BLRPQL76
L&G Clean Energy UCITS ETF	USD Accumulating ETF	IE00BK5BCH80
L&G ESG USD Corporate Bond UCITS ETF	USD Distributing ETF	IE00BLRPRD67
L&G ESG Emerging Markets Corporate Bond (USD) UCITS ETF	USD Distributing ETF	IE00BLRPRF81
L&G ESG Emerging Markets Corporate Bond (USD) UCITS ETF	USD Accumulating ETF	IE00BLCGR455
L&G ESG Emerging Markets Corporate Bond (USD) UCITS ETF	EUR Accumulating Hedged ETF	IE00ZO4CUT7
L&G ESG Emerging Markets Corporate Bond (USD) UCITS ETF	CHF Accumulating Hedged	IE0007EH5UK6
L&G Hydrogen Economy UCITS ETF	USD Accumulating ETF	IE00BMYDM794
L&G ESG Green Bond UCITS ETF	EUR Distributing ETF	IE00BMYDMD58
L&G Digital Payments UCITS ETF	USD Accumulating ETF	IE00BF92J153
L&G India INR Government Bond UCITS ETF	USD Distributing ETF	IE00BL6K6H97

2. Business to be transacted

a) Ordinary Business (Resolutions 1 and 2)

Items 1 and 2 deal with the normal matters to be attended to at an AGM namely, the receipt and consideration of the Company's accounts and the balance sheet and the reports of the Directors and Auditors for the year ended 30 June 2021 and the review of the Company's affairs. Items 1 and 2 do not require a resolution to be passed. Items 3 and 4 deal with the re-appointment of the Auditors and authorisation of the Directors to fix the remuneration of the Auditors. Items 3 and 4 require the passing of an ordinary resolution of the Company.

b) Re-election of a Director (Resolutions 3)

Item 5 is a resolution dealing with the re-election of a Director in accordance with the Constitution of the Company (the "**Constitution**"). Item 5 requires the passing of an ordinary resolution of the Company.

Background

The Board is committed to maintaining an appropriate balance of skills, experience, independence and knowledge of the Company and supports a planned and progressive renewing of the Board. The Board currently comprises five Directors, three of whom are deemed to be independent under the Irish Funds Corporate Governance Code and the UK Corporate Governance Code published in July 2018 as applying to the Company, namely Mr Feargal Dempsey, Mr David Fagan and Mr Donard McClean (the "**Independent Directors**"). The Independent Directors are deemed to be independent of the Company in that they are deemed to be independent in character and judgement and free from relationships or circumstances which may affect, or could appear to affect their judgement.

Each of the Independent Directors is resident in Ireland which satisfies the requirements of the Irish

Funds Corporate Governance Code and the Central Bank of Ireland that the Board must comprise at least two Directors who are resident in Ireland.

Mr Howie Li and Ms Patrizia Libotte (the “**Non-Executive Directors**”) are non-executive Directors of the Company. Each of the Non-Executive Directors is an employee of the Legal & General group.

The Board can confirm that at the time of the 2020 formal performance evaluations, the performance of all Directors was deemed to continue to be effective and all Directors in situ at the time were deemed to continue to demonstrate commitment to their roles as non-executive Directors, including commitment of the necessary time for board meetings and other duties.

Re-election of Mr Donard McClean

Mr Donard McClean was appointed to the Board with effect from 15 March 2021 following receipt of approval by the Central Bank of Ireland. Accordingly, Mr McClean has demonstrated, to the satisfaction of both the Board and the Central Bank of Ireland, that he meets the Central Bank of Ireland’s Fitness and Probity Standards. Further, the Board has ensured that Mr McClean is aware of all relevant policies and procedures of the Company to enable him to effectively discharge his duties as a Director.

Pursuant to Article 72(c) of the Constitution, it is necessary for Mr McClean to be re-elected by the shareholders of the Company at the first annual general meeting after his initial appointment.

It is the Board’s opinion that it is in the best interests of the Company and the shareholders as a whole for Mr McClean to be re-elected as a Director of the Company and, accordingly, the Board strongly recommends that you vote in favour of the resolution to re-elect Mr McClean at the AGM. Mr McClean’s biographical details are set out in **Appendix I** to this letter.

3. Recommendation

The Board believes that the resolutions to be proposed at the AGM are in the best interests of the Company and the Shareholders as a whole and, accordingly, the Directors strongly recommend that you vote in favour of the resolutions at the AGM.

4. Publication of Results

The results of the AGM will be announced through the regulatory news service on the London Stock Exchange website and will be published in an appropriate manner in each of the other jurisdictions in which the Company is listed on a stock exchange. The results will also be available at <http://www.lgimetf.com/>

Yours faithfully,

Director
Legal & General UCITS ETF plc

The Prospectus, the Key Investor Information Documents, the Articles of Association of the Company as well as the annual and semi-annual reports may be obtained free of charge from the representative.

The representative and paying agent in Switzerland is State Street Bank International GmbH Munich, Zurich Branch, Beethovenstrasse 19, 8027 Zurich, Switzerland.

APPENDIX I

Donard McClean (Irish, Irish resident). Donard McClean (Irish) has worked in the Financial Services Industry since 1989 and is an Independent Director for Funds and Fund Management Companies. From 2006 to 2018 he was CEO and Ireland Location Head for MUFG Investor Services (formerly UBS). During this time, he organized and managed all aspects of the UBS and MUFG Funds business in Ireland and was a member of global Compliance, Operations and Client Services committees. He was a Board Director of Fund Services entities in Ireland (IIA and MiFID licensed), Isle of Man and Jersey. Donard is a non-executive Director on several UCITS and Non-UCITS Umbrella Funds as well as a Fund Management Company. He has expert knowledge of the Funds Industry in Ireland and internationally especially in relation to risk, compliance and governance across Fund Administration, Custody, Management Company, Asset Management and associated Banking Services. Prior to his role with UBS, Donard spent nine years with Fortis Prime Fund Solutions where he was Director of Operations with responsibility for Administration, Custody and back-office Banking operations. Prior to Fortis he started his career as an auditor with Coopers and Lybrand Channel Islands. He is a Fellow of the Association of Chartered Certified Accountants, holds a BA in Economics and Politics from UCD as well as a Post Graduate Diploma in Business Studies from the Michael Smurfit School of Business UCD.

**LEGAL & GENERAL UCITS ETF PUBLIC LIMITED COMPANY
NOTICE OF THE 2021 ANNUAL GENERAL MEETING**

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

**If you are in any doubt about the course of action to take, you should consult your
stockbroker, bank manager, solicitor, accountant or other professional advisor.**

NOTICE is hereby given that the 2021 Annual General Meeting of Legal & General UCITS ETF Plc (the “**Company**”) will be held at the registered office of the Company located at 70 Sir John Rogerson’s Quay, Dublin 2, Ireland on 3 December 2021 at 11.00 a.m. for the purposes of transacting the following business:

Ordinary business

1. To receive and consider the accounts and the balance sheet and the reports of the Directors and Auditors for the year ended 30 June 2021 (this item does not require a resolution to be passed).
2. To review the Company’s affairs (this item does not require a resolution to be passed).
3. To approve the re-appointment of EY as Auditors of the Company (**Ordinary Resolution 1**).
4. To authorise the Directors to fix the remuneration of the Auditors (**Ordinary Resolution 2**).

Other business

5. To re-elect Mr Donard McClean as a Director of the Company (**Ordinary Resolution 3**).

By order of the Board

Matsack Trust Limited
Company Secretary

Dated this the 9th day of November, 2021

Notes:

1. Only the Company’s shareholders registered in the register of shareholders of the Company are entitled to attend and vote at the AGM or at any adjournment thereof..
2. As the Company uses the International Central Securities Depository (“**ICSD**”) settlement model, The Bank of New York Depository (Nominees) Limited is the only registered shareholder of the Company.
3. The Bank of New York Depository (Nominees) Limited, being the only registered shareholder of the Company, is entitled to appoint a proxy or an authorised representative to attend, speak and vote on its behalf. A proxy or an authorised representative need not be a shareholder of the Company.
4. Investors in the Company’s sub-funds should submit their voting instructions through an ICSD or through a participant in the ICSD being their local central securities depository (which in turn should be instructed to submit their voting instructions to the ICSD) to ensure the sole registered shareholder of the Company votes in accordance with their instructions. Investors who have invested in the Company’s sub-funds via their brokers, dealers or intermediaries should contact these entities to provide voting instructions to the ICSD on their behalf. In accordance with their respective rules and procedures, each ICSD is required to collate and transfer all votes received from its participants to the Company’s common depository, The Bank of New York Mellon, London Branch of 160 Queen Victoria Street, London EC4V 4LA, United Kingdom (the “**Common Depository**”), and the Common Depository is, in turn, required to collate and transfer all votes received from each ICSD to The Bank of New York Depository (Nominees) Limited which is obligated to vote in accordance

with the Common Depositary's voting instructions. Investors should consult with their brokers, dealers or intermediaries to understand any timing implications for them in this regard.

5. The required quorum at the meeting is two persons each being a registered shareholder or a proxy for a registered shareholder, or a duly authorised representative of a corporate registered shareholder. If such a quorum is not present within half an hour from the time appointed for the meeting, or if during a meeting a quorum ceases to be present, the meeting shall stand adjourned to the next day at the same time and place, or to such other day and at such other time and place as the Directors may determine. If at such adjourned meeting such a quorum is not present within half an hour from the time appointed for holding the meeting, then the meeting, if convened otherwise than by resolution of the Directors, shall be dissolved, but if the meeting shall have been convened by resolution of the Directors, the registered shareholders present shall be a quorum.
6. To be valid, a completed proxy form and any authority under which they are executed must be sent to the Company Secretary at 70 Sir John Rogerson's Quay, Dublin 2, Ireland or by e-mail to FSCCompliance@matheson.com. Proxy forms and any authority under which they are executed must be received by the Company Secretary not less than 24 hours before the time appointed for the holding of the meeting. Any proxy form deposited less than 24 hours before the time of the meeting (or any adjournment thereof) may be treated as valid at the discretion of the Directors. Failure to return the proxy form by the required time will (subject to the aforementioned discretion of the Directors) result in the proxy form being void and your proxy will not be entitled to vote on your behalf as directed.
4. At the Annual General Meeting, the resolutions put to the vote of the meeting shall be decided on a show of hands unless before, or on the declaration of the result of, the show of hands, a poll is duly demanded. Unless a poll is so demanded, a declaration by the Chairman that a resolution has been carried, or carried unanimously, or by a particular majority, or lost, or not carried by a particular majority and an entry to that effect in the minutes of the meeting shall be conclusive evidence of the fact without proof of the number or proportion of the votes recorded in favour of or against such a resolution. The demand for a poll may be withdrawn before the poll is taken but only with the consent of the Chairman, and a demand so withdrawn shall not be taken to have invalidated the result of a show of hands declared before the demand was made. On a poll every shareholder in person or by proxy shall have one vote for every share of which he/she is the holder.

The completion and return of the proxy form will not preclude registered shareholders from attending and voting at the Meeting should they decide to do so.

**LEGAL & GENERAL UCITS ETF PUBLIC LIMITED COMPANY
PROXY FORM**

*I/We(Shareholder name)

of.....(Shareholder address)

being a Shareholder of the above named Company hereby appoint

.....(proxy name)

of(proxy address)

or failing *him/her, the Chairman of the meeting or failing him/her any one director of the Company or failing one of them, any other representative of Matsack Trust Limited, 70 Sir John Rogerson’s Quay, Dublin 2, Ireland as *my/our proxy to vote for *me/us and on *my/our behalf at the Annual General Meeting of the Company to be held at the registered office of the Company located at 70 Sir John Rogerson’s Quay, Dublin 2, Ireland on 3 December at 11.00 a.m. and at any adjournment thereof.

Please indicate with an "X" in the space below how you wish your votes to be cast in respect of each Resolution. If no specific direction as to voting is given, the proxy will vote or abstain from voting at his/her discretion.

If you elect to abstain from voting with respect to a particular Resolution, such election will not count as a vote in law and will not be counted in the calculation of the proportion of the votes for and against the Resolution.

RESOLUTIONS	FOR	AGAINST	ABSTAIN
Ordinary Resolution 1 To approve the re-appointment of EY as Auditors of the Company.			
Ordinary Resolution 2 To authorise the Directors to fix the remuneration of the Auditors.			
Ordinary Resolution 3 To re-elect Mr Donard McClean as a Director of the Company.			

Signature: _____ Date: _____

IF RELEVANT, PLEASE PRINT YOUR NAME OR THE NAME OF THE CORPORATION YOU ARE EXECUTING THIS FORM ON BEHALF OF AND YOUR ADDRESS UNDERNEATH

Print Name: _____

Print address _____

*Delete as appropriate

Notes:

1. A registered shareholder must insert his/her full name and registered address, and the full name and registered address of the relevant proxy, in type or block letters. In the case of joint accounts the names of all holders must be stated.

2. As the Company uses the International Central Securities Depository (“**ICSD**”) settlement model, The Bank of New York Depository (Nominees) Limited is the only registered shareholder of the Company. Investors in the Company’s sub-funds should submit their voting instructions through an ICSD or through a participant in the ICSD.
3. If you desire to appoint a proxy other than the Chairman or the other listed personnel of the meeting, please insert his/her name and address in the space provided above.
4. The proxy form must:
 - i) in the case of an individual shareholder, be signed by the registered shareholder or his attorney; and
 - ii) in the case of a corporate registered shareholder, be given either under its common seal or signed on its behalf by an attorney or by a duly authorised officer of the corporate registered shareholder.
5. This proxy and any authority under which it is executed must be sent to the Company Secretary c/o The Company Secretary, 70 Sir John Rogerson’s Quay, Dublin 2, Ireland. Alternatively, registered shareholders may send their proxy forms and any authority under which they are executed by e-mail to FSCCompliance@matheson.com. Proxy forms and any authority under which they are executed must be received by the Company Secretary not less than 24 hours before the time appointed for the holding of the meeting. A proxy need not be a registered shareholder but must attend the meeting in person in order to represent you. Any proxy form deposited less than 24 hours before the time of the meeting (or any adjournment thereof) may be treated as valid at the discretion of the Directors. Failure to return the proxy form by the required time will (subject to the aforementioned discretion of the Directors) result in the proxy form being void and your proxy will not be entitled to vote on your behalf as directed.