

Legal & General UCITS ETF Plc

(an umbrella investment company with variable capital and segregated liability between its Funds)

Registration number (Ireland): 459936

Incorporated on: 15 July 2008

Registered office: 2 Grand Canal Square, Dublin 2, Ireland

LUXEMBOURG COUNTRY SUPPLEMENT

ADDITIONAL INFORMATION FOR INVESTORS IN LUXEMBOURG

3 July 2019

This Country Supplement forms part of and should be read in conjunction with the prospectus dated 24 May 2018, as may be supplemented and amended from time to time (together, the "Prospectus"), for Legal & General UCITS ETF Plc (the "Company"). This Country Supplement should be read in the context of, in conjunction with and together with the Prospectus. Unless otherwise provided for in this Country Supplement, all capitalised terms shall have the same meaning herein as in the Prospectus.

Public Distribution in Luxembourg

The Company has notified the Luxembourg supervisory authority, the *Commission de Surveillance du Secteur Financier* (CSSF) of its intention to publicly distribute the shares of the Funds (detailed below) of the Company in Luxembourg in accordance with the requirements of the Luxembourg Law on Undertakings for Collective Investment dated 17 December, 2010 Chapter 7, "UCITS situation in Other Member States of the European Union which market their units in Luxembourg" (the "2010 Law") and is authorised to do so following the completion of the relevant cross-border notification procedure.

Service providers

Distributor : Legal & General Investment Management Limited, One Coleman Street, London, EC2 R 5AA, United Kingdom

Paying Agent in Luxembourg : Société Générale Bank & Trust, 11, Avenue Emile Reuter, L-2420 Luxembourg

The Manager will, out of the fee received by it from the Company, pay the fees and expenses of the Paying Agent which will be charged at normal commercial rates.

Documents

Copies of the following documents may be obtained free of charge from the registered office of Société Générale Bank & Trust (the "**Paying Agent**"):

1. the Prospectus (including all relevant Fund Supplements);
2. the Constitution of the Company;
3. the documents referred to on page 43 of the Prospectus;
4. the Key Investor Information Documents;
5. any Shareholder notices; and
6. the latest audited annual report and unaudited semi-annual report of the Company.

Share Dealing

Redemption requests from Luxembourg-resident Shareholders may be addressed directly to the Company through BNY Mellon Fund Services (Ireland) Designated Activity Company, the administrator of the Company (the "**Administrator**") or through the Paying Agent.

Except where the determination of the Net Asset Value or the issue and redemption of Shares has been suspended, the most recently issued Net Asset Value and the current subscription and redemption prices are available free of charge from the Paying Agent and the Administrator and will be published on each Business Day on www.lgimETF.com

Funds registered in Luxembourg

The following Funds have been registered in Luxembourg:

Fund	ISIN
L&G Gold Mining UCITS ETF	IE00B3CNHG25
L&G Russell 2000 US Small Cap UCITS ETF	IE00B3CNHJ55
L&G Longer Dated All Commodities UCITS ETF	IE00B4WPHX27
L&G E Fund MSCI China A UCITS ETF	IE00BHBFD83
L&G US Energy Infrastructure MLP UCITS ETF	IE00BHZKHS06
L&G ROBO Global® Robotics and Automation UCITS ETF	IE00BMW3QX54
L&G LOIM Emerging Market Local Government Bond Fundamental UCITS ETF	IE00BSVYHP04
L&G LOIM Euro Government Bond Fundamental UCITS ETF	IE00BSVYHN89
L&G LOIM Global Government Bond Fundamental UCITS ETF	IE00BSVYHQ11
L&G LOIM Global Corporate Bond Fundamental UCITS ETF	IE00BSVYHV63
L&G LOIM Euro Corporate Bond Fundamental UCITS ETF	IE00BSVYHT42
L&G Foxberry US Large Cap Floored UCITS ETF	IE00BD87PT75
L&G Foxberry EU Large Cap Floored UCITS ETF	IE00BD87PQ45
L&G Foxberry Germany Large Cap Floored UCITS ETF	IE00BD87PN14
L&G Foxberry Emerging Markets Floored UCITS ETF	IE00BD87PP38
L&G Cyber Security UCITS ETF	IE00BYPLS672
L&G Longer Dated All Commodities ex-Agriculture and Livestock UCITS ETF	IE00BYQJ1388
L&G All Commodities UCITS ETF	IE00BF0BCP69
L&G Battery Value-Chain UCITS ETF	IE00BF0M2Z96
L&G Pharma Breakthrough UCITS ETF	IE00BF0H7608
L&G Ecommerce Logistics UCITS ETF	IE00BF0M6N54
L&G US Equity UCITS ETF	IE00BFXR5Q31
L&G UK Equity UCITS ETF	IE00BFXR5R48
L&G Global Equity UCITS ETF	IE00BFXR5S54
L&G Japan Equity UCITS ETF	IE00BFXR5T61
L&G Europe ex UK Equity UCITS ETF	IE00BFXR5V83
L&G Asia Pacific ex Japan Equity UCITS ETF	IE00BFXR5W90
L&G Multi-Strategy Enhanced Commodities UCITS ETF	IE00BFXR6159
L&G Healthcare Breakthrough UCITS ETF	IE00BK5BC677
L&G Clean Water UCITS ETF	IE00BK5BC891
L&G Artificial Intelligence UCITS ETF	IE00BK5BCD43

Income taxation

Under the law and the practice currently in force in the Grand Duchy of Luxembourg, Shareholders having their fiscal domicile in Luxembourg are taxable on the income in the Grand Duchy of Luxembourg without prejudice to any withholding taxes levied in the country of origin of the Company.

Prospective investors should familiarise themselves with and, where appropriate, take advice on the laws and regulations (such as those relating to taxation and exchange controls) applicable to the subscription for, and the holding and repurchase of, Shares in the places of their citizenship, residence and domicile.

For more information

BNY Mellon Fund Services (Ireland)
Designated Activity Company
Guild House

Société Générale Bank & Trust
11, Avenue Emile Reuter
L-2420 Luxembourg

Guild Street
International Financial Services Centre
Dublin 1, Ireland

The Directors whose names appear on page 10 of the Prospectus are responsible for the information contained in the Prospectus and in this Country Supplement.